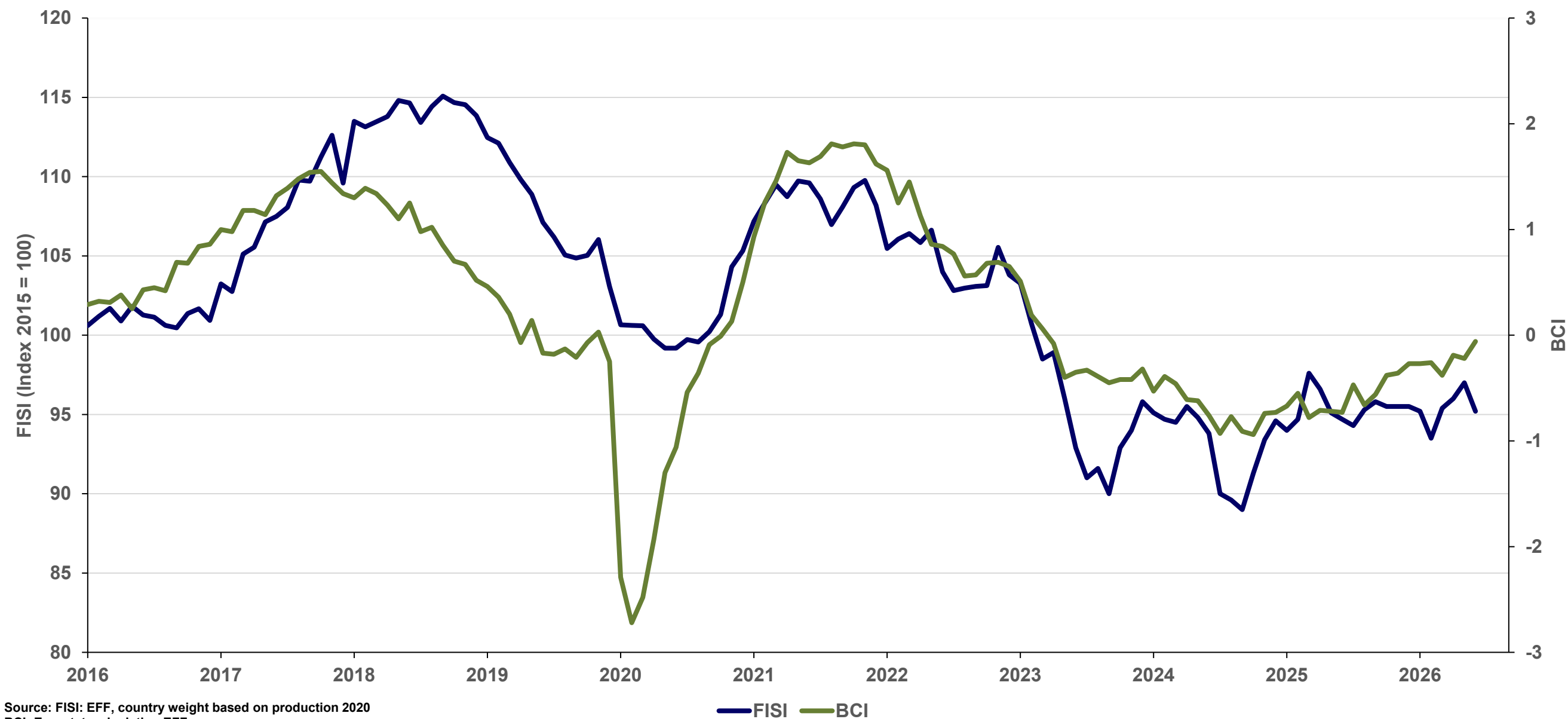




European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

September 2026

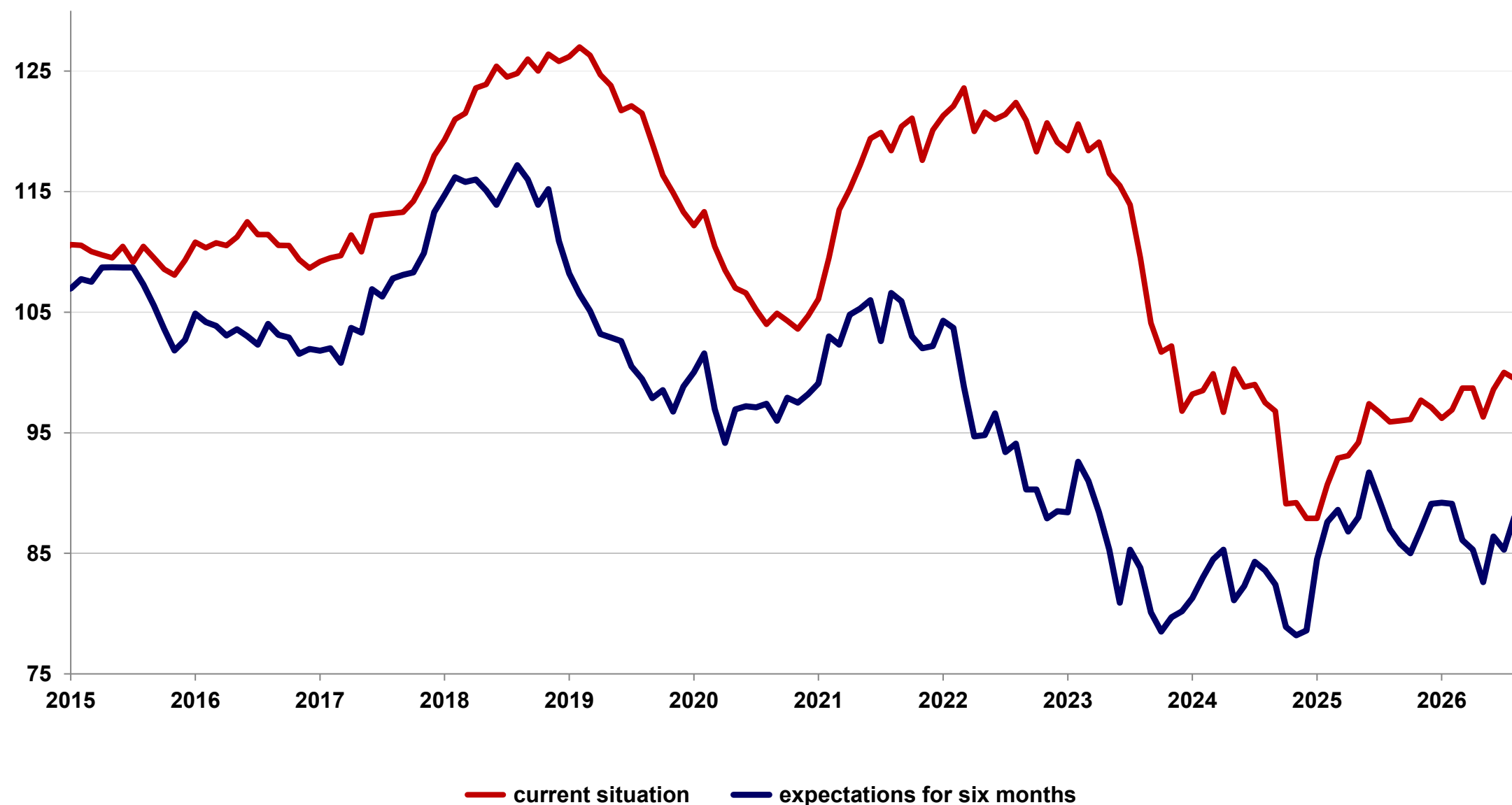


Source: FISI: EFF, country weight based on production 2020
BCI: Eurostat, calculation EFF



European Foundry Industry Sentiment Indicator FISI

Ferrous Castings – September 2026



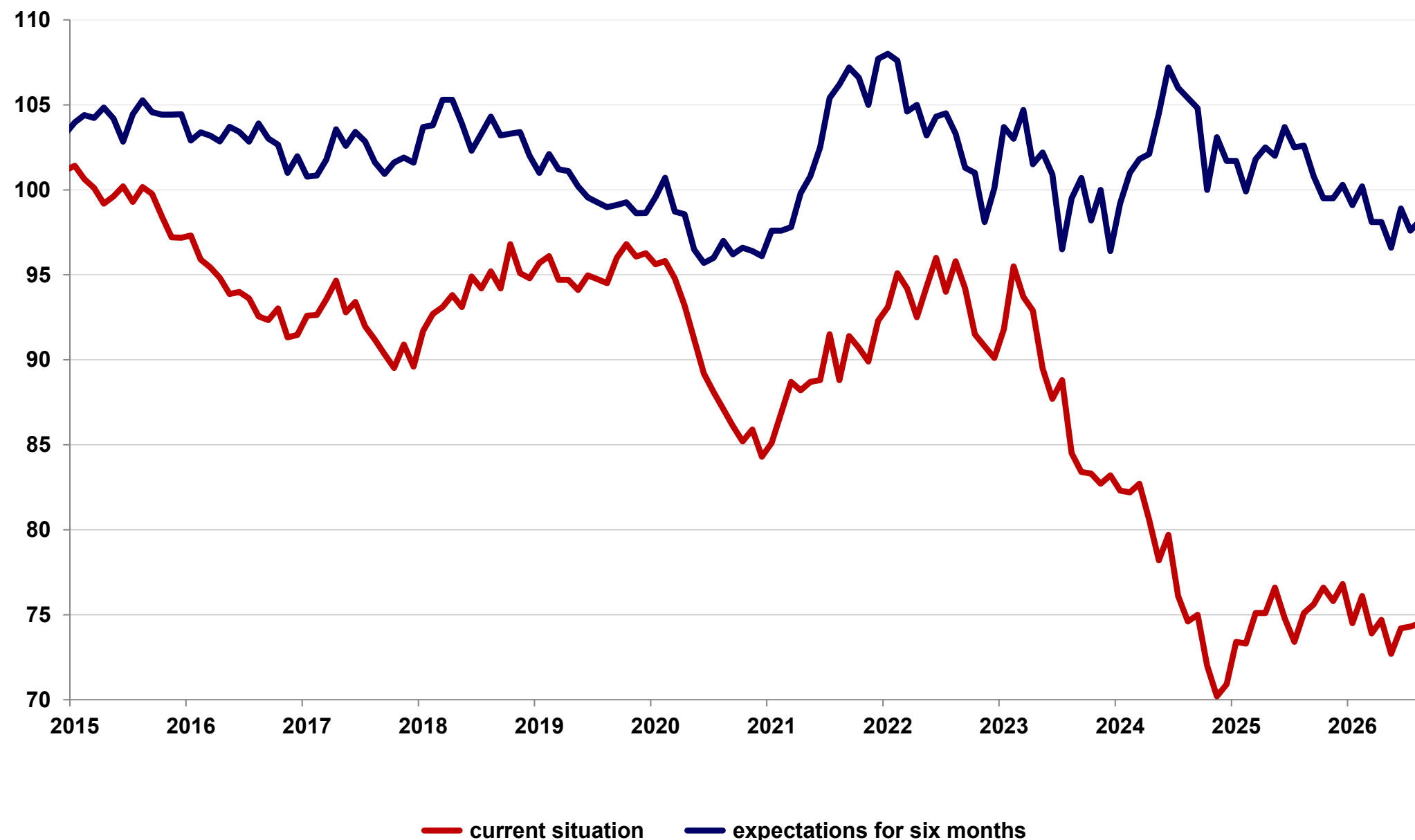
The assessment of the current business situation of the European iron foundries decreased in September by 1.4 point to reach a level of 98.1 index points. Expectations for the next six months decreased by 2.6 point, reaching to 85,4 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISl

Steel Castings – September 2026



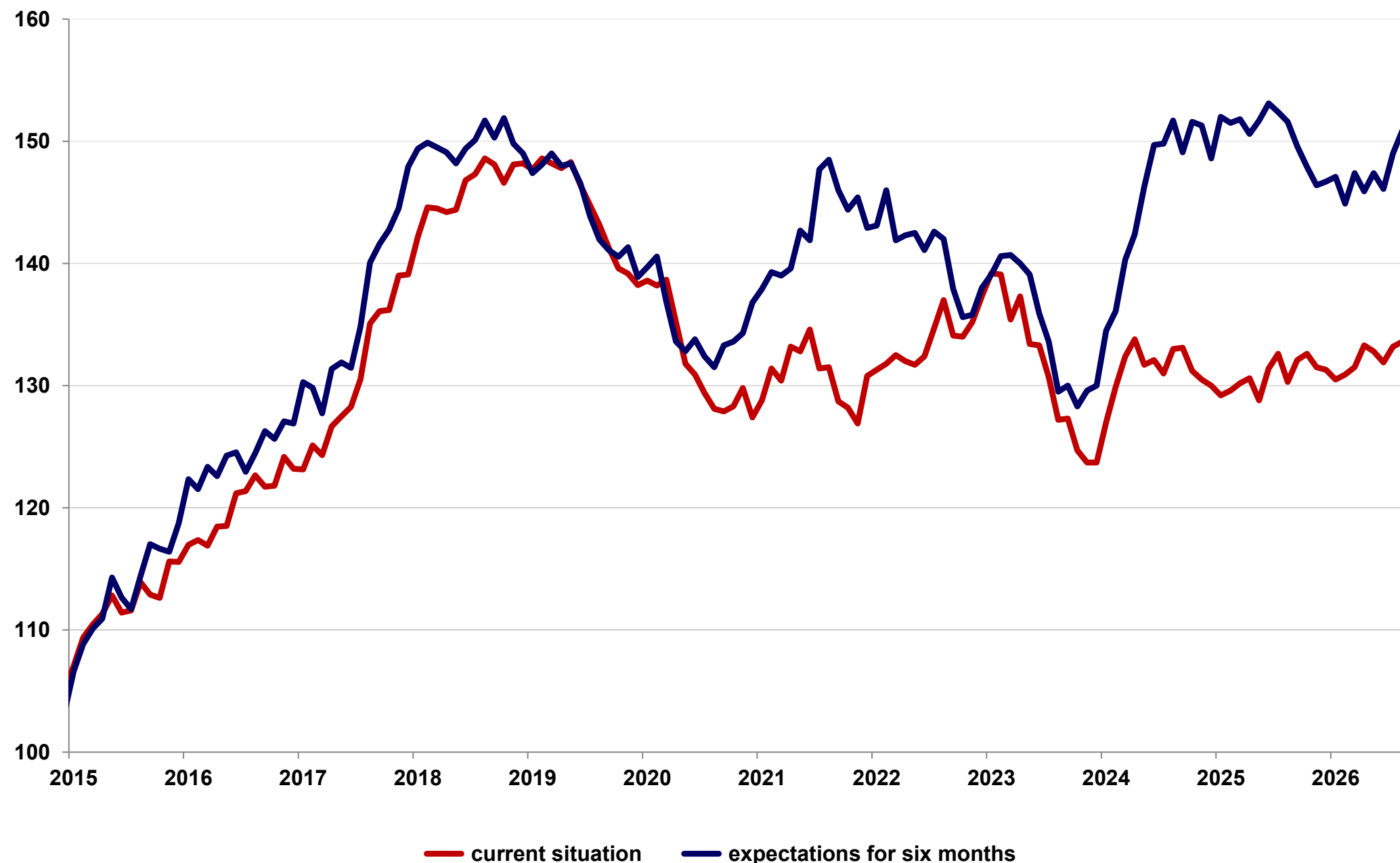
The assessment of the current business situation of European steel foundries increased by 1.9 point and reached a level of 76.4 index points in September 2026. The expectations for the next six months decreased by 2.1 point and reached 96.1 index points.

Source EFF, Index 2010 = 100, country weight based on production 2020



European Foundry Industry Sentiment Indicator FISI

Non-Ferrous Castings – September 2026



In September 2026 the assessment of the current business situation of European non-ferrous foundries decreased by 2.0 points. The index value now stands at 131.6. index points. Expectations for the next 6 months, at the same time decreased by 1.8 points to an index value of 149.1.

Source EFF, Index 2010 = 100, country weight based on production 2020